SLIM 2009

Published in "Fortuna" National Magazine, Mexico, Spring 2009

An Open Letter to Carlos Slim Helú:

The eminent Warren Buffett, as others, say and believe that the level of Capital you and he have achieved cannot increase exponentially.

With all respect to him, he is wrong. Dead wrong.

The Fundamental and Accepted belief in Diversification is akin to the belief that the World is Flat – Diversification actually decreases Yield over Time - the greater the Diversification the lower the Yield over Time - and I can establish that beyond any doubt.

I will demonstrate the so-called "Conventional Wisdom" is in reality "Collective Ignorance".

The Key to it all is in the Understanding, Acceptance and Application of the Principles that *Time is Lineal* and *Yield is Circular*.

These Principles govern ALL Capital in ALL applications, as Gravity is to Objects.

I can double <u>ANY</u> amount of Capital you put on the Table in well under 4 years, with no more than 20 % Risk to Capital at any given time and at least 80 % daily Liquidity.

And I can do it easily.

Who is the Richest Man in the World? The answer keeps changing.

With me, that question will be answered Decisively and Finally.

You WILL pass the \$ 100 Billion line in short order, and never look back.

What's in my Mind is *Nobel Prize* material — but I am not interested in the *Nobel Prize*. I am interested in monetizing that knowledge to my satisfaction.

Put up at least \$ 1 Billion on terms to be negotiated, and I will share it with you and your Progeny.

Once you know me you will know that mine is one of the Greatest Minds <u>EVER</u> to come along in Capital Markets — and I will re-define your very beliefs.

I am a Man with the *Vision* to see what is possible, and the *Confidence* to make it a reality.

Many confuse that with Arrogance. I think you know the difference quite well.

And as you know better than anybody, the Depth and Breadth of a Man's Talent is not defined by his Pedigree, Capital, Education, or Status in Society.

I will look forward to hearing from you.

Carlos Tarango

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