

GENTLEMEN'S AGREEMENT

PARTIES CONTROL THEIR OWN CAPITAL AT ALL TIMES:

\$ USD 1+ BILLION CAPITAL COMMITMENT

30 % IN INITIAL POSITIONS

10 % UP FRONT

1st 100 MILLION PROFIT LIQUIDATES 10 %

THEREAFTER:

80/20 SPLIT UP TO 100 % EACH POSITION

50-50 ABOVE 100 %

CAPITAL DISTRIBUTION

UPON CLOSURE OF EACH SERIES OF POSITIONS

+ ORIGINAL CAPITAL ALWAYS IN POSITIVE BALANCE

= CAPITAL ONLY PAID UPON PERFORMANCE

PERFORMANCE IS THE FOUNDATION

AMBITION THE GUARANTEE