

“DOW 40000”

EVERYONE MEASURES THE DOW AS A NUMBER.

THE PERENNIAL QUESTION: “WHEN”.

THERE IS A BETTER NUMBER, AND BETTER QUESTION.

LET ME PROVE IT:

20,000 - 80 % = 4000

40,000 - 89 % = 4400

“WHEN” IS “MOOT”:

YIELD COMPRESSION IS NULLIFYING THE RIDE.

HOW MUCH CAPITAL “MADE” WILL ACTUALLY BE “KEPT” HERE TO “WHEN” ?

“KEPT” IS THE ONLY NUMBER THAT MATTERS.

THE BETTER QUESTION IS:

HOW MANY PARTICIPANTS BELIEVE THEY WILL END UP LOSING ?

THAT NUMBER IS ZERO, BLACK BOXES INCLUDED.

IGNORANCE, ARROGANCE AND EXTRAORDINARY POPULAR DELUSION
IS THE REASON THAT NUMBER IS ZERO, AND MATHEMATICS ARE WHY IT IS NOT.

RATE OF CHANGE IS

MATHEMATICS MANIFESTED IN BOTH EQUATION AND PHYSICS.

THERE IS INDEED “ECONOMIC GRAVITY” AND RATE OF CHANGE IS IT.

HERE TO “WHEN” IS THE ROAD TO PERDITION.

“FRANKEL” CAN’T HELP.

“LONG” IN “VALUATION” AND “SHORT” IN “VALUE”.

FOR THOSE WITH BILLIONS ON THE LINE AND WILLING TO PAY FOR IT,
THERE IS A DIFFERENT ROAD.