

# **“AMERICA”**

**AMERICA IS IN TRANSITION AS IS THE WORLD**

**EROEI AND DEBT ARE THE DRIVERS GOING FORWARD**

**EROEI IS WHAT WILL DEFINE THE FUTURE  
FOR BETTER OR FOR WORSE**

**AMERICA IS THE CRADLE OF INNOVATION =  
HUMANITY’S GREATEST CHANCE ON EROEI**

**NIXON WAS OUR MOST EXPERIENCED PRESIDENT  
OBAMA THE MOST CHARISMATIC**

**WE RARELY HAVE BOTH AT THE SAME TIME**

**OBAMA’S GREATEST POWER IS SINCERITY AND CHARISMA**

**HE HAD IT BEFORE THE PRESIDENCY AND WILL HAVE IT AFTER**

**HE NEITHER CAUSED NOR CAN STOP THE NATURAL  
CONSEQUENCES OF MATHEMATICS AND HUMAN NATURE**

**=**

**WHY AMERICANS GAVE HIM TWO TERMS**

**AMERICA GOT EXACTLY WHAT IT WANTED**

**PARTICIPANTS WANT TO BELIEVE THAT  
“THEY” CAN INFLATE “THEIR” WAY OUT**

**AS RICHARD NIXON SAYS TO HENRY KISSINGER IN THE FILM “NIXON”,  
“YOUR ASS IS TWISTING IN THE WIND WITH US”**

# **“AMERICA”**

**INDEED. CAVEAT EMPTOR:**

**HYPERINFLATION IS  
POLITICALLY IMPOSSIBLE IN THE UNITED STATES =**

**DEFLATION OF CAPITAL RELATIVE TO KING DOLLAR = SUN TZU**

**“EURO” EXISTS AT THE PLEASURE OF THE US AND GERMANY**

**“EURO” LIABILITIES WILL NEVER BE BORNE BY GERMANY =**

**“EURO” WORTHLESS**

**AMERICA AND GERMANY ARE NOT NATURAL ADVERSARIES**

**GERMANY AND RUSSIA ARE**

**=**

**GEOPOLITICAL KEYSTONE OF THE WORLD**

**RUSSIANS WANT TO MOVE TOWARD FREEDOM, NOT AWAY**

**=**

**PUTIN DEFEATED FROM WITHIN**

**CHINA IS JAPAN c 1989, BUT WORSE + HAS AWAKENED AMBITION =  
IT WILL LEAVE THE CURRENT CHINESE POLITICAL SYSTEM IN ITS WAKE**

**=**

**IMPLICATIONS GEOPOLITICALLY AND ECONOMICALLY TO REINFORCE  
US AND GERMANY AS TOP POWERS**

# “AMERICA”

**THE “GOLD BUGS” ARE RIGHT,  
PAPER DOESN’T MEAN A THING - NOR DOES GOLD:**

**US GDP v CHINA GDP = ZERO VALUE**

**PER CAPITA = RES JUDICATA**

**PRODUCTIVITY = TRUE ECONOMIC POWER**

**GEOPOLITICS IS NOT DEFINED BY INDIVIDUALS, OR MEDIUMS OF  
EXCHANGE, BUT RATHER THE TOTALITY OF THE CIRCUMSTANCES**

**EVEN THE MOST POWERFUL INDIVIDUALS ARE STILL BUT  
ACTORS ON THE OVERALL STAGE**

**JULIUS CAESAR PROVED THIS LONG AGO  
BOTH IN LIFE AND DEATH**

**WEALTHY IN MOST OF WORLD TOTALLY DEPENDENT ON A FRIENDLY  
GOVERNMENT – U.S. NOT SO, BECAUSE WE HAVE THE  
STRONGEST LEGAL SYSTEM IN THE WORLD**

**AS DE TOCQUEVILLE OBSERVED THIS VIRTUE:  
“OBJECTS BETWEEN MEN AND GOVERNMENT”**

**THIS MOST AMERICAN VIRTUE WILL SERVE US  
IN THE YEARS TO COME AS IT IS ALIVE AND WELL**

**=**

**KING DOLLAR AND PRINCE DEUTSCHE MARK  
AND WORLD STRUCTURED AROUND THOSE CURRENCIES**

# **“AMERICA”**

**AMERICA HAS GONE FROM OPEN SEGREGATION AND BLATANT RACISM  
TO A BLACK PRESIDENT IN 50 YEARS**

**VIRULENCE AGAINST OBAMA IS THE LATENT RACISM BOILING OFF =  
IT IS AT ITS END IN AMERICA, NOT BEGINNING =**

**REFLECTS THE DEPTH AND STRENGTH OF AMERICAN CULTURE  
OUR STEADY EVOLUTION FROM THE CIVIL WAR**

**NO CYCNICISM CAN NEGATE THIS REALITY**

**NOR CAN IT DENY OUR ABILITY TO EVOLVE AS A NATION –  
THE VERY ABILITY THAT WILL SERVE US IN THE STORMY YEARS TO COME**

**ARE THEIR “THE POWERS THAT BE” ?**

**INDEED – AS IS THE HIERARCHICAL NATURE OF HUMANITY**

**“IMPERIAL PRESIDENCY”**

**=**

**NATURAL PROGRESSION TO 21<sup>ST</sup> CENTURY**

**THE VIGNETTE IN “NIXON” OF THE MIDNIGHT JAUNT TO  
THE LINCOLN MEMORIAL CAPTURES THE TRUEST ESSENCE OF THE  
“IMPERIAL PRESIDENCY”:**

**“WILD ANIMAL”**

**UNDERSTAND THAT AND YOU UNDERSTAND  
THE PRESIDENCY AND AMERICAN DEMOCRACY ITSELF**

# **“AMERICA”**

**NO ONE INDIVIDUAL IS IN CONTROL OF IT ALL**

**OUR NATION DOES NOT RISE AND FALL ON THE INDIVIDUAL  
LINCOLN PROVED IT IN HIS CENTURY;  
JFK IN HIS**

**AT ONCE OUR GREATEST STRENGTH AND OUR GREATEST IMPEDIMENT  
=  
THE TRUE PARADOX OF AMERICA**

**LAW IS KING**

**IGNORANCE AND KNOWLEDGE DIRECT ITS POWER**

**IN AMERICA, THE LAW PROTECTS THE VIGILANT,  
BEFORE THOSE WHO SLEEP ON THEIR RIGHTS  
= TRUE DEMOCRACY, NOT NECESSARILY FAIR**

**THE BALANCE BETWEEN  
IGNORANCE AND KNOWLEDGE IS DICTATED BY  
INDIVIDUALS, NOT GOVERNMENTS**

**NOWHERE IS THIS MORE TRUE THAN IN AMERICA**

**WARREN BUFFETT IS RIGHT AS RAIN:  
BETTING AGAINST AMERICA IS A LOSING PROPOSITION**

**BUT HIS SELF SERVING NON SEQUITUR THAT BERKSHIRE HATHAWAY**

# “AMERICA”

**AND/OR THE SPX 500 LONG IS “THE RIGHT POSITION” IS DEAD WRONG:**

**QUITE THE CONTRARY,  
I CAN TAKE HIM ON IN HIS OWN STOCK AND  
OUT YIELD HIM ON THE DOWNSIDE, HANDS DOWN**

**THE BIGGEST TELL OF ALL,  
BOTH TRANSPARENT AND PATRONIZING:  
REPUTATION IS BETTER SERVED BY GIVING IT AWAY, THAN LOSING IT**

**MOST WEALTHY TODAY  
WILL UNDERSTAND THAT PERFECTLY TOMORROW**

**SOCIAL AND ECONOMIC UPHEAVAL IS THE VERY  
CATHARSIS WHICH WILL REVITALIZE AMERICA**

**NOT “CRONY CAPITALISTS” TALKING THEIR BOOK**

**RATHER THE INHERENT STRENGTHS OF A GREAT NATION  
BOUND BY AN IDEOLOGY OF LIBERTY THAT TRANSCENDS HUMANITY**

**REGRESSION TO THE MEAN SOCIALLY, POLITICALLY AND ECONOMICALLY**

**THE VAST MAJORITY AMERICANS HAVE ENJOYED A LIFETIME OF FREEDOM  
AT NO COST = LOYALTY TO AMERICA IS OWED,  
FOR BETTER OR FOR WORSE**

**THAT IS THE CURRENCY THAT IS “KING”**

# “AMERICA”

EISENHOWER WAS RIGHT ABOUT THE “MIC” – BUT WRONG IN RESULTS:

“PEACE THROUGH STRENGTH” = POWER TO PICK WARS =  
VON CLAUSEWITZ SUPREME ACT OF JUDGMENT

VIETNAM REPRESENTED THE TRANSITION

“MIC” =

MOST DISCIPLINED AND EXPERIENCED MILITARY IN THE WORLD =

US CAN PROTECT ITS INTERESTS AND PROJECT POWER WORLDWIDE

=

USA GEOPOLITICALLY ROCK SOLID

+

USA IN BEST POSITION ON EROEI  
THE ULTIMATE METRIC

ANY FAILINGS OF US LEADERSHIP, AND THERE ARE MANY,  
ARE FAR OUTWEIGHED BY DELIVERING THIS SITUATION:

STRONGEST MILITARY AND BEST POSITION GOING FORWARD ON EROEI

THE DEBT WILL BE RESOLVED:

AMERICA CAN AND HAS ALWAYS SOLVED ITS INTERNAL PROBLEMS

CONTRARY TO THE AD HOMINEM INCANTATIONS TYRANNY WON'T PREVAIL

AMBITION AND THE SECOND AMENDMENT GUARANTEE IT

# “AMERICA”

**THERE ARE MORE GUNS IN AMERICA THAN THERE ARE CHINESE =  
CONTROL BUT NOT TYRANNY**

**CONTROL TO RESOLVE THE INEVITABLE  
CONSEQUENCES OF MATHEMATICS AND HUMAN NATURE:**

**US IS NOT JAPAN = AMERICAN PEOPLE ARE NOT DOCILE**

**AMERICANS WILL NOT ABIDE “LOST” DECADES WITH  
STRUCTURAL UNEMPLOYMENT, NO GROWTH &  
GENERAL ECONOMIC MALAISE, EVEN ASSUMING ARGUENDO  
IT COULD MAKE IT THAT FAR MATHEMATICALLY**

**+**

**CRUCIAL DISTINCTION OF THE RESERVE CURRENCY**

**=**

**DEFLATIONARY PURGE POLITICALLY INEVITABLE**

**THIS IS THE POLITICAL CALCULUS ABSENT FROM THE RATIONALE  
OF ECONOMISTS, PUNDITS, AND THE LIKE**

**THE ANALOGY TO JAPAN IS INAPPOSITE:**

**JAPAN HAS BEEN A CONCOMITANT TO  
OUR BOND BULL MARKET**

**FAILURE TO GRASP THIS RENDERS  
ALL REASONING FLOWING THEREFROM FLAWED**



# **“AMERICA”**

**BUT THE DOOMSAYER’S AND PUNDITS INHERENT NON SEQUITUR THAT A  
FINANCIAL RECKONING = USA COLLAPSE:**

**BELIED BY OUR STORIED HISTORY, THE FUNDAMENTAL GEOPOLITICAL  
STRUCTURE OF THE WORLD AND BY THIS ECONOMIC DISPOSITIVE:**

**“GOLD”**

**HAS ALWAYS BEEN SUBSERVIENT TO MILITARY POWER**

**THE USA SURVIVED BRUTAL CIVIL WAR OVER SLAVERY**

**=**

**WE CAN AND WILL SURVIVE FINANCIAL RECKONING**

**NO MATTER HOW SEVERE**

**IN THE TIMELESS WORDS OF ‘THE GIPPER’:**

**“AS GOVERNMENT EXPANDS, LIBERTY CONTRACTS”**

**THE TIDE OF EXPANSION WILL TURN TO CONTRACTION  
MATHEMATICS AND AMERICAN NATURE ENSURE IT**

**A MAJORITY HAS NEVER BEEN NECESSARY IN EITHER DIRECTION**

**NOR HAS THE RELATIVE STRENGTH AND/OR KNOWLEDGE OF  
THE PEOPLE BEEN DETERMINATIVE EITHER**

**IT IS THE VERY CONSEQUENCES THAT WILL BRING THE OUTCOME  
SOUGHT BY PATRIOTS AND LIBERTARIANS**

# **“AMERICA”**

**THE TRUE WISDOM AND LEGACY OF OUR FOUNDING FATHERS  
IS A CONSTITUTION THAT HAS A NATURAL STRUCTURAL ABILITY TO  
RIGHT ITSELF, NO MATTER HOW FAR IMBALANCED IT MAY GET**

**THIS WILL BE PROVEN IN THE YEARS TO COME,  
AS IT HAS IN YEARS PAST**

**ROME LAID THE FOUNDATION OF MODERN CIVILIZATION**

**USA**

**=**

**EVERYTHING ROME WAS AND MORE**

**+ FEEDS ITSELF BY MANY MUTLIPLS =**

**USA IS NATURAL PROGRESSION OF HUMANTY**

**WHAT'S LEFT = GOING BACKWARDS**

**THAT TRUTH IS OUR GREATEST POWER**

